



# LegalShield Small Business Plans

Ongoing legal advice for small businesses.



Even a small legal issue can grow into a costly problem if left unaddressed. Contracts, employee disputes, debt collection, audits, and compliance gaps all carry risk. Having ongoing access to experienced lawyers can help you catch problems early, protect your business, and make decisions with confidence. LegalShield isn't just legal access for emergencies—it's a proactive, practical tool to help your business run smoothly every day.

## Why Business Owners Choose LegalShield.

- Talk to a real lawyer before making important decisions
- Know what you're signing before you sign it
- Have a professional legal voice step in when needed
- Get support during audits or lawsuits
- Affordable monthly cost

**Legal access isn't just for emergencies. It's for running your business with clarity & confidence every day.**

For more information, contact your independent associate:

LegalShield is a trademark of Pre-Paid Legal Services, Inc. ("LegalShield"). This is a general overview of the Small Business Legal Plans available from LegalShield for illustration purposes. LegalShield provides access to legal services offered by a network of provider law firms to its members through membership-based participation. Neither LegalShield nor its officers, employees or sales associates directly or indirectly provide legal services, representation, or advice. Small Business Legal Plans and certain benefits are not available in all states. See a Small Business Legal Plan contract for a specific state for complete terms, coverage, amounts, and conditions.

Running a business means making legal decisions every day—contracts, customers, employees, compliance. LegalShield gives you direct access to experienced provider law firms who understand how businesses actually operate, so you can make decisions confidently and address issues before they escalate.

**The Small Business Legal Plans give you access to a designated provider law firm for:**

**Advice, Consultation & Research:** Legal consultation and research for business-related legal questions.

**Letters or Phone Calls:** Help resolve business legal matters with professional communications issued on behalf of your business.

**Focused Consultations:** Guidance from a lawyer on key areas of business law like tax, intellectual property, and immigration.

**Document Review:** Have a lawyer review business legal documents to identify risks and unclear terms before you sign.

**Debt Collection Letters:** Get a lawyer to send professional collection letters to help recover money your business is owed.

**Trial Defense:** Trial defense hours if your business is named in a covered civil lawsuit, that increase with membership length.

**IRS Audit Support:** Lawyer guidance and a schedule of hours available during a covered IRS audit, investigation, or examination.

**Preferred Member Discount:** Discounted rates on additional legal services not covered by your plan.

**Small Business Plan Members are eligible for the Business Plus Supplement, which provides:**

**Business Consultation:** Ask questions about HR, business plans, marketing, customers, hiring, or finance—and get guidance without paying consulting fees. Submit your question and a business consultant will respond within 48 hours.

**Business Forms:** Access a library of vital business forms, including promissory notes, confidentiality and non-disclosure agreements, non-competes, and more. Your provider law firm can help customize forms to fit your specific business needs.

**Website Builder:** Every business needs an online presence. Launch a professional website with e-commerce and CRM integration using easy-to-use tools and templates—no hosting or maintenance fees required.

**CRM Tool:** Customer Relationship Management tools help you stay on top of your business relationships. Manage contacts and potential customers, track marketing campaigns, follow up on leads, and schedule meetings—all in one place.



## Compare Your *Coverage Options*.

	<b>SMB Basic</b> \$49.95/month	<b>SMB Preferred</b> \$99.95/month	<b>SMB Premium</b> \$149.95/month
<b>Covered Persons</b>	Up to 2 Users	Up to 5 Users	Up to 10 Users
<b>EINs Covered</b>	1	1	1
<b>Business Owners Covered*</b>	1	1	Up to 2
<b>Core Legal Support</b>			
<b>Advice &amp; Consultation</b>	✓	✓	✓
<b>Focused Consultations</b> (per membership year)	✗	3 (30 min each)	6 (30 min each)
<b>Legal Research</b> (1 hour per legal matter)	✓ In-state only	✓	✓
<b>Lawyer Letters &amp; Calls</b> (per membership year)	6	12	Unlimited
<b>Document Review</b> (per membership year)	6 docs (25 pages each)	12 docs (35 pages each)	100 docs (50 pages each)
<b>Debt Collection Letters</b> (per membership year)	6	12	Unlimited
<b>Trial Defense**</b>	✓	✓	✓
<b>IRS Audit Support</b> (per membership year)	15 hours	45 hours	90 hours
<b>Business Health Check</b> (per membership year)	1 after 6 months	1	2
<b>Tools &amp; Benefits</b>			
<b>E-Signatures</b> (per membership year)	1	Unlimited	Unlimited
<b>Online Notarizations</b> (per membership year)	1	10	Unlimited
<b>Discount on Additional Legal Services</b>	15%	20%	25%
<b>MEMBERPerks</b>	✓	✓	✓

\* Business Owner coverage applies when combined with a LegalShield Personal Plan.

\*\* Trial defense hours increase over the first five years of membership.

## Multi-State *Coverage At-A-Glance.*

	Advice	Document Review	Letters/ Calls	Additional Support
Basic	✓	✗	✗	✗
Preferred	✓	1Matter	1Matter	Limited
Premium	✓	✓	✓	✓

Eligibility: For Profit Business, Not Publicly Traded, 250 fewer employees.

## Business *Plus* Supplement \$14.95/month with your Small Business Plan

	SMB Basic	SMB Preferred	SMB Premium
Business Consultation*	Unlimited Business Matters	Unlimited Business Matters	Unlimited Business Matters
Business Forms**	✓	✓	✓
Website Builder with E-Commerce	✓	✓	✓
CRM Tool	✓	✓	✓

\* Business Consultation responses returned within 48 hours (72 hours for questions submitted Friday-Saturday).

\*\* Contact your provider law firm for your Small Business Plan to review forms for your business.